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COMMON BID CUM APPLICATION FORM

DHANWEL HYBRID SEEDS LIMITED - INITIAL PUBLIC ISSUE - R
Registered Office: Survey No. 289/1, Opp. Saffron School, Rajkot- Kalavad Highway, At-Jashapar, Kalavad-361160, Jamnagar, Gujarat, India; Tel. No.: +91 7778889978; Email: info@dhanwelseeds.com; Website: www.dhanwelseeds.com
Contact Person: Ms. Parul Agarwal, Company Secretary & Compliance Officer

FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT QIBs, NON-INSTITUTIONAL BIDDERS, INDIVIDUAL BIDDERS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS



To, The Board of Directors DHANWEL HYBRID SEEDS LIMITED

100% BOOK BUILT ISSUE
ISIN - INE0VWO01011
LEI: 335800EFOQN4APPZRA80

Bid Cum Application Form No.

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1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER
MEMBERS OF THE SYNDICATE - STAMP & CODE
REGISTERED BROKER / SCSB / CDP / RTA - STAMP & CODE
SUB-BROKER / SUB-AGENT - STAMP & CODE
SCSB BRANCH - STAMP & CODE
BANK BRANCH SERIAL NO.
SCSB SERIAL NO.
Mr. / Ms. / M/s.
Address
Email
Tel. No. (with STD code) / Mobile

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS
NSDL
CDSL
For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

6. INVESTOR STATUS
Individual(s) - IND
Hindu Undivided Family* - HUF
Non-Resident Indians - NRI
Bodies Corporate - CO
Banks & Financial Institutions - FI
Mutual Funds - MF
National Investment Funds - NIF
Insurance Funds - IF
Insurance Companies - IC
Venture Capital Funds - VCF
Alternate Investment Funds - AIF
Systematically Important NBFCs
All entities other than QIBs, Bodies Corporates and Individuals - NOH
Others (Please Specify)

4. BID OPTIONS
5. CATEGORY
Individual Bidder
Non-Institutional Bidder
QIB
No. of Equity Shares Bid (In Figures)
Price per Equity Share (₹)
Bid Price
Discount
Net Price
(Please (✓) tick)

7. PAYMENT DETAILS [IN CAPITAL LETTERS]
PAYMENT OPTION : FULL PAYMENT
PART PAYMENT
Amount Blocked (₹ in Figures)
ASBA Bank A/c No.
Bank Name & Branch
OR
UPI ID

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST BIDDER
8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)
8C. MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP

PLEASE FILL IN BLOCK LETTERS

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DHANWEL HYBRID SEEDS LIMITED - INITIAL PUBLIC ISSUE - R

Acknowledgement Slip for Members of the Syndicate/ Sub-Syndicate Member/Registered Broker/SCSB/CDP/RTA/Agent

Bid Cum Application Form No.

Blank box for Bid Cum Application Form No.

PAN of Sole / First Bidder
Amount Blocked (₹ in figures)
ASBA Bank A/c No./UPI Id
Bank Name & Branch
Received from Mr./Ms./M/s.
Telephone / Mobile
Email
Stamp & Signature of SCSB Branch/Member of the Syndicate/Sub- Syndicate Member/ Registered Broker/CDP/RTA/Agent

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DHANWEL HYBRID SEEDS LIMITED - INITIAL PUBLIC ISSUE - R
Option 1
Option 2
Option 3
No. of Equity Shares
Bid Price (₹)
Amount Blocked (₹ in figures)
ASBA Bank A/c No. / UPI Id:
Bank Name & Branch:
Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

Name of Sole / First Bidder
Acknowledgement Slip for Bidder
Bid Cum Application Form No.

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CRYSTAL +91 22 6614 0900 • info@crystalforms.com

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED JUNE 15, 2026 (THE “RHP”), YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

BIDDER’S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated June 15, 2026, filed with the Registrar of Companies, Central Registration Centre, the General Information Document for Investing in Public Issues (“GID”) and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Issue up to my/ our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/we hereby confirm that I am/ we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders, only the SCSBs (for Bids other than the Bids by Anchor Investors), and the BRLM and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the ROC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. I/We confirm that I/We have read the RHP, my/ our investment decision is solely based on the RHP and the Prospectus.

I/We confirm that: EITHER I am/ we are Indian national(s) resident in India and I am/ we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/ we are Indian national(s) resident in India and I am/ we are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/ we are Indian national(s) resident outside India and I am/ we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/We have read the RHP and that my/our investment decision is based solely on the RHP; (B) I/We have read and agree to the representations, warranties and agreements contained the section “Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction” in the RHP; (C) the Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being offered and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I/ we were outside of the United States at the time the issue of the Equity Shares was made to me/us and I am/ we are outside the United States at the time I/ we signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/ we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/ we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I am/ we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/We have sole investment discretion with respect to each such account and I/We have full power to make the foregoing representations, warranties, acknowledgements and agreements on behalf of each such account; and (I) if I am/ we are making an application to acquire any of the Equity Shares for one or more managed accounts, I am/ we are authorized in writing by each such managed account to subscribe to the Equity Shares for each such managed account and to make (and I/ we hereby make) the representations, warranties, acknowledgements and agreements herein for and on behalf of each such account, reading the reference to “I/we” to include such accounts.

FOR QIB BIDDERS: I/We confirm that the Bid size/maximum Equity Shares applied for by me/us do not exceed the relevant regulatory approvals/limits. I am/ We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India (“SEBI”) or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Offer of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) and as disclosed in the RHP, I/we authorise (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide my/our consent to the Stock Exchange / Sponsor Banks / NPCI / Registrar to the Issue for collecting, storing and usage validating my/our PAN details from the bank account where my/ our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/ We are not an OCB. For further details, see “Issue Procedure” and “Restrictions on Foreign Ownership of Indian Securities” on page 260 and 291 respectively of the RHP.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of Sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the first Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an ‘Indication to make an Issue’ during the Bid/Issue period by a Bidder and not ‘an Issue’.
- The first Bidder should mention his / her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except for Bids by or behalf of the Central or State Government and the officials appointed by the courts and by Investors who are exempted from the requirement of obtaining/ specifying their PAN for transacting in the securities markets and by persons residing in the state of Sikkim, and any other category of Bidders including without limitation, multilateral/bilateral institutions the Bidders or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes (“CBDT”) notification dated February 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Bidders, the Registrar to the Issue will obtain demographic details registered with depository participants to be used among other things for allotment, technical rejections, or unblocking of ASBA Account. Hence, Bidders are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders sole risk and neither the Syndicate nor the Registrar or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Lead Lot and Price Band:** The face value of Equity Shares is ₹ 10/- each. The Price Band will be decided by our Company in consultation with the BRLM and advertised in English national newspaper edition of [a] (a widely circulated English National Daily Newspaper), Hindi national newspaper edition of [a] (a widely circulated Hindi National Daily Newspaper) and regional newspaper Gujarati edition of [a] (Gujarati being the regional language of Gujarat where our registered office is located), each with wide circulation at least two (2) Working Days prior to the Bid/Issue Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and have been made available to the SME Platform of BSE (“BSE SME platform”) for the purpose of uploading on their websites in accordance with SEBI ICDR Regulations. In case of any revision of the Price Band, the Bid/Issue Period will be extended for at least three (3) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding a total of ten (10) Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one (1) Working Day, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the website of the BRLM, and on the terminals of the Member of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.
- Maximum and Minimum Bid Size:** In case of Individual Investors, bid size of two lots with minimum application size of above ₹ 2 Lakhs. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid size shall be more than 2 lots. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
- Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- “Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted”. Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request in case of Individual Investors Bidding through the UPI Mechanism, block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centers. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2023/45 dated April 5, 2023.
 - UPI Bidders using UPI Mechanism:**
 - Please ensure that your bank is offering UPI facility for public offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/Action.do?do=RecognisedFpP=yes&intml=40>) and (<https://www.sebi.gov.in/sebiweb/other/Action.do?do=RecognisedFpP=yes&intml=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to ensure with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see “Issue Procedure” on page no. 260 of the RHP.
- Only the First Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders’ undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions: a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021. You may sent the RHP and the Prospectus either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it.
- The Equity shares offered in the offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the equity shares are being offered and sold(i) within the United States only to persons reasonably believed to be “qualified institutional buyers” (as defined in rule 14A under the U.S. Securities Act), and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the equity shares in the United States.
- This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in “Other Regulatory and Statutory Disclosures” and “Issue Procedure” on page nos. 223 and 260, respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) together with the terms and conditions contained therein

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the BRLM and Stock Exchange.

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	COMPANY’S CONTACT DETAILS	REGISTRAR’S CONTACT DETAILS
<ul style="list-style-type: none"> In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue. In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB. In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary. For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id- ipo.upi@npci.org and in the Registrar to the Issue at Tel.: +91-044-4002 0700 / 2846 0390; and E-mail: ipo@cameoindia.com. In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Bid/Issue Closing Date 	<p align="center">DHANWEL HYBRID SEEDS LIMITED</p> <p>Registered Office: Survey No. 289/1, Opp. Saffron School, Rajkot- Kalawad Highway, At-Jashapar, Kalavad-361160, Jamnagar, Gujarat, India; Tel. No.: +91 7778889978</p> <p>Email: info@dhanwelseeds.com Website: www.dhanwelseeds.com Contact Person: Ms. Parul Agarwal, Company Secretary & Compliance Office</p>	<p align="center">CAMEO CORPORATE SERVICES LIMITED</p> <p>Address: “Subramanian Building”, No. 01, Club House Road, Chennai- 600 002, India. Tel No.: +91-044-4002 0700 / 2846 0390 Email: ipo@cameoindia.com; Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya Investor Grievance E-mail: investor@cameoindia.com SEBI Registration No: INR000003753 CIN: U67120TN1998PLC041613</p>



This is an abridged prospectus containing salient features of the Red Herring Prospectus dated June 15, 2026 (the “RHP”). You are encouraged to read greater details available in the RHP (Download Link : www.dhanwelseeds.com)

THIS ABRIDGED PROSPECTUS CONSISTS OF TEN PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES

You may obtain a physical copy of the Bid-cum-Application form and the RHP from stock exchange/s, registrar to issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations. You may also download the RHP from the websites of SEBI, Book Running Lead Managers and Stock Exchanges that is www.sebi.gov.in ; <https://www.bsesme.com/>



DHANWEL HYBRID SEEDS LIMITED

Corporate Identification Number: U46101GJ2024PLC148851

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	EMAIL AND TELEPHONE	WEBSITE
Survey No. 289/1, Opp. Saffron School, Rajkot- Kalavad Highway, At- Jashapar, Kalavad-361160, Jamnagar, Gujarat, India	N.A.	Ms. Parul Agarwal, Company Secretary and Compliance Officer	Email: info@dhanwelseeds.com ; Tel No.: +91 7778889978	www.dhanwelseeds.com

PROMOTERS OF OUR COMPANY

MR. KISHANKUMAR GORDHANBHAI MEGHANI, MR. VIMAL MANSUKHBHAI VEKARIYA, MR. SUDHIR MOHANBHAI PIPALIYA AND MR. NIKUL MANSUKHBHAI VEKARIYA

DETAILS OF THE ISSUE

TYPE	FRESH ISSUE SIZE	OFFER FOR SALE	TOTAL ISSUE SIZE	ELIGIBILITY
F r e s h Issue	Up to 27,00,000* Equity Shares at the Issue Price of ₹ [●] each aggregating ₹ [●] Lakhs.	N.A.	Up to 27,00,000* Equity Shares at the Issue Price of ₹ [●] each aggregating ₹ [●] Lakhs.	The Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended. The Issue is being made pursuant to Regulation 229 (1) and 253 (1) of SEBI (ICDR) Regulations, as the Company's post issue paid up capital is less than ₹ 10.00 Crore.

OFFER FOR SALE

DETAILS OF OFFER FOR SALE BY THE SELLING SHAREHOLDERS AND WEIGHTED AVERAGE COST OF ACQUISITION

NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public Issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The face value of Equity Shares is ₹10.00 each and the Issue price is [●] times of the face value of the Equity Shares. The Floor Price, Cap Price and Issue Price (determined by our Company in consultation with the Book Running Lead Manager, in accordance with the SEBI ICDR Regulations), and on the basis of the assessment of market demand for the Equity Shares by way of Book Building Process as stated in chapter titled “Basis for Issue Price” on 108 of the Red Herring Prospectus, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK



Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. *Specific attention of the investors is invited to “Risk Factors” on page 29 of the Red Herring Prospectus.*

ISSUER’S AND PROMOTERS’S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the issue, that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited (“BSE SME”) in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received “In-Principle” approval from the BSE Limited (“BSE”) for using its name in the Offer document for the listing of the Equity Shares, pursuant to letter dated March 04, 2026 letter no LO\SME-IPO\JB\IP\740\2025-26. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited (“BSE”).

BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	
 WEALTH MINE NETWORKS LIMITED		 CAMEO CAMEO CORPORATE SERVICES LIMITED	
Contact Person: Mr. Jay Trivedi/ Miss. Shabnam Khureshi Tel. No.: +91 77788 67143/ 82007 08527 Email: info@wealthminenetworks.com		Contact Person: Ms. K. Sreepriya Tel No.: +91-044-40020700 / 2846 0390 Email: ipo@cameoindia.com	
ISSUE PROGRAMME			
ISSUE OPENS ON		June 24, 2026 ⁽¹⁾	
ISSUE CLOSSES ON		June 29, 2026 ⁽¹⁾⁽²⁾	

*Subject to finalization of the Basis of Allotment.

- Our Company may, in consultation with the Book Running Lead Manager, consider Opening of the Bid/Issue period on a date decided mutually and closing of the Bid/Issue period for QIBs one Working Day prior to the Bid/Issue closing Date in accordance with the SEBI ICDR Regulations.
- UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue closing Date.

SUMMARY OF THE PRIMARY BUSINESS

Our Company is engaged in the business of seed manufacturing, which includes the development, multiplication, processing, and supply of seeds for a variety of field crops and vegetables. The seed production process is carried out in a structured manner across multiple stages and involves the use of improved genetic seed material procured from recognised sources. Such seed material is multiplied, processed, conditioned, and handled in accordance with prescribed agronomic and processing practices to produce seeds suitable for agricultural use, including seeds supplied to farmers for crop cultivation.

SEGMENT-WISE REVENUE CONTRIBUTION

(₹ in lakhs)

Sr. No.	Particulars	For the period / year ended					
		December 31, 2026		March 31, 2025		March 31, 2024	
		Revenue (₹ in lakhs)	In % ⁽¹⁾	Revenue (₹ in lakhs)	In % ⁽¹⁾	Revenue (₹ in lakhs)	In % ⁽¹⁾
	Manufacturing	705.57	9.46%	-	0.00%	-	0.00%
	Trading	6,753.12	90.54%	4,412.94	100.00%	3,548.96	100.00%

(1) Percentage (%) is calculated as a percentage of Total Sale of Products.

CUSTOMER CONCENTRATION

Sr. No.	Particulars	For the period/ year ending					
		March 31, 2026		March 31, 2025		March 31, 2024	
		Revenue (₹ in lakhs)	% ⁽¹⁾	Revenue (₹ in lakhs)	% ⁽¹⁾	Revenue (₹ in lakhs)	% ⁽¹⁾
1	Top 5 customers	4,255.96	57.06%	845.21	19.15%	466.12	13.13%

(1) Percentage (%) is calculated as a percentage of Total Sale of Products.

MANUFACTURING AND OPERATIONS

We process post harvest cultivated seeds by applying series of controlled operations ranging from cleaning impurities, processing grading to ensure uniformity, seed treatment to enhance storability and better protections against pests & diseases, to finally standard packaging to preserve quality, viability, and genetic characteristics prior to storage and distribution.

OUR STRENGTHS

- Wide Range of Seeds and its Variants
- Quality Assurance
- Customer Satisfaction
- Experienced Promoter supported by dedicated Management team
- Order Book Visibility

OUR BUSINESS STRATEGIES

- Expanding Customer Reach and Market Presence
- Brand building and promotion
- Continue to strive for cost efficiency
- Focus on consistently meeting quality standards
- Establish and strengthen Long Term Relationship with clients

For further details, please refer to the chapter titled “**Business Overview**” beginning on page 129 of the Red Herring Prospectus.

SUMMARY OF THE INDUSTRY

Agriculture is one of the cornerstones of India’s economy and society, providing a livelihood to nearly 55% of the population. With the world’s second-largest agricultural land area, India is a global leader in farm output.

The country has the largest cattle herd (buffaloes), the largest area under wheat, rice, and cotton, and ranks as the world’s top producer of milk, pulses, and spices. It is also the second-largest producer of fruits, vegetables, tea, farmed fish, cotton, sugarcane, wheat, and rice, underscoring its central role in global food supply.

(Source: <https://www.ibef.org/industry/agriculture-india>)

(For more information on the industry, please refer to chapter titled “**Industry Overview**” on page no. 119 of the Red Herring Prospectus.)

PROMOTERS

The Details of the promoters are provide as below:

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Mr. Kishankumar Gordhanbhai Meghani	Individual	Kishankumar Gordhanbhai Meghani , aged 33 years is a Promoter, Chairman and Managing Director of our Company. He is one of the founding promoter and director of the company who has been associated with us since incorporation. He has completed Bachelor of Engineering (B. Eng) in Information Technology from Gujarat Technological University in the Year 2015. He has over 6 years of experience in the agriculture and Seeds industry.
2.	Mr. Vimal Mansukhbhai Vekariya	Individual	Vimal Mansukhbhai Vekariya , aged 41 years is a Promoter and Whole-Time Director of our Company. He is one of the founding promoter and director of the company who has been associated with us since incorporation. He has completed Second Year of a Bachelor of Commerce (S.Y. B.com) from Saurashtra University in Year 2005. He has over 6 years of experience in the agriculture and Seeds industry.
3.	Mr. Sudhir Mohanbhai Pipaliya	Individual	Sudhir Mohanbhai Pipaliya , aged 47 years is a Promoter and Non-Executive Director of our Company. He is one of the founding promoter and director of the company who has been associated with us since incorporation. He has completed Bachelor of Commerce from Saurashtra University in the year of 1999. He has over 6 years of experience in the agriculture and Seeds industry.
4.	Mr. Nikul Mansukhbhai Vekariya	Individual	Nikul Mansukhbhai Vekariya , aged 39 years is a one of the founding Promoter of our Company. He has completed Bachelor of Pharmacy from Saurashtra University in the year of 2009 and Master of Science- Pharmaceutical Manufacturing from Stevens Institute of Technology, New Jersey in the year 2011. He has over 6 years of experience in the agriculture and Seeds industry.

For details in respect of our Promoters, please refer to the chapter titled “**Our Promoters and Promoter Group**” beginning on page 178 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

The Net Proceeds are proposed to be utilised in the manner set out in the following table:

(₹ in lakhs)

Sr. No.	Particulars	Estimated Amount	% of Net Proceeds
1.	Funding towards Repayment or prepayment, in full or in part, of borrowings availed by our Company from banks and financial institutions;	760.00	[●]
2.	Funding the working capital requirements of our Company	1,160.00	[●]
3.	General Corporate Purpose*	[●]	[●]
Total#		[●]	[●]

* The amount to be utilised for general corporate purposes will not exceed fifteen percent of the amount being raised by our Company or ₹ 10 Crores, whichever is less in accordance with Regulation 230(2) of the SEBI ICDR Regulation, 2018 read along with SEBI ICDR (Amendment) Regulations, 2025.

To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC.

DETAILS OF THE OBJECTS OF THE OFFER

1. Full or part repayment and/or prepayment of certain outstanding borrowings availed by our Company

As on March 31, 2026, the total amount outstanding under our loan facilities (comprising of machinery term loans, working capital loan) was ₹ 768.45 lakhs. We propose to utilise an estimated amount of ₹ 760.00 lakhs from the Net Proceeds towards full or partial re-payment or pre-payment of borrowings, availed by our Company. For details, see section entitled **“Other Financial Information”** on page 189 of the Red Herring Prospectus.

2. Funding Working Capital Requirement

The Company proposes to utilise ₹760.00 lakhs towards its incremental working capital requirements. Our Company’s business model is seasonal and working capital intensive. Operations require advance procurement of seed material, followed by cultivation through contract farmers, harvesting, processing, grading, treatment, packing, and storage of seeds prior to the selling season. This production and supply cycle spans several months, during which funds are deployed towards seed material, cultivation support, processing costs, packaging, storage, logistics, and other operating expenses, resulting in capital being blocked for extended periods before sales realisation.

3. General Corporate Purpose

Our management, in accordance with the policies of our Board, will have flexibility in utilizing the proceeds earmarked for general corporate purposes.

For details in respect of the object of the offer, please refer to the chapter titled **“Objects of the Issue”** beginning on page 97 of the Red Herring Prospectus.

FOR THE PROMOTER(S), PROMOTER GROUP AND ADDITIONAL TOP 10 SHAREHOLDERS & OTHER PUBLIC SHAREHOLDERS, THE PRE-OFFER AND POST-OFFER SHAREHOLDING AS AT ALLOTMENT:

Sr. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment(3)			
	Shareholders*	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the lower end of the price band (₹ 95)		At the upper end of the price band (₹ 99)	
				Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
Promoters							
1.	Mr. Kishan Gordhanbhai Meghani	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
2.	Mr. Vimalbhai Mansukhbhai Vekariya	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
3.	Mr. Nikul Mansukhbhai Vekariya	4,56,750	7.13	4,56,750	5.02	4,56,750	5.02
4.	Mr. Sudhir Mohanbhai Pipalia	9,13,500	14.27	9,13,500	10.03	9,13,500	10.03
	Sub-Total	31,97,250	49.94	31,97,250	35.11	31,97,250	35.11
Top 10 Shareholders							
1.	Mr. Raju Arabhambhai Modhavadiya	4,56,750	7.13	4,56,750	5.02	4,56,750	5.02
2.	Ms. Kajal Ashok Jain	5,15,250	8.05	5,15,250	5.66	5,15,250	5.66
3.	Mr. Ashok Dilipkumar Jain	5,15,250	8.05	5,15,250	5.66	5,15,250	5.66
4.	Mr. Subhash Nathamal Jain	1,32,525	2.07	1,32,525	1.46	1,32,525	1.46
5.	Ms. Kirti Ravi Kothari	1,26,450	1.97	1,26,450	1.39	1,26,450	1.39
6.	Mr. Chetan Dinesh Jain	90,000	1.41	90,000	0.99	90,000	0.99
7.	Mr. Ketan A Vyas	72,450	1.13	72,450	0.80	72,450	0.80
8.	Ms. Shreya Dheeraj Jain	90,000	1.41	90,000	0.99	90,000	0.99
9.	Mr. Rajesh Tripathi	86,250	1.35	86,250	0.95	86,250	0.95
10.	Mrs. Kusum Dilipkumar Jain	1,34,325	2.10	1,34,325	1.48	1,34,325	1.48
	Sub-Total	22,19,250	34.67	22,19,250	24.40	22,19,250	24.40
Other Public Shareholder							
1.	Mrs. Padmini Raghunandan	34,500	0.54	34,500	0.38	34,500	0.38
2.	Mr. Sandeep Kupparaju	34,050	0.53	34,050	0.37	34,050	0.37
3.	Mr. Rajneesh Chawla	43,125	0.67	43,125	0.47	43,125	0.47
4.	Mr. J Mahesh Kumar	34,500	0.54	34,500	0.38	34,500	0.38
5.	Mr. Tajinder Singh Bindra	43,200	0.67	43,200	0.47	43,200	0.47
6.	Mr. Sujit Shinde	43,200	0.67	43,200	0.47	43,200	0.47
7.	Mrs. Rekha Subhash Jain	43,200	0.67	43,200	0.47	43,200	0.47
8.	Mrs. Vandana Sandeep Mehta	43,200	0.67	43,200	0.47	43,200	0.47
9.	Mrs. Sandhya Shukla	43,200	0.67	43,200	0.47	43,200	0.47
10.	Mr. Bhavesh Babubhai Kumbhani	43,200	0.67	43,200	0.47	43,200	0.47

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Sr. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment(3)			
	Shareholders*	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the lower end of the price band (₹ 95)		At the upper end of the price band (₹ 99)	
				Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
11.	Mrs. Namita Hemant Jain	43,200	0.67	43,200	0.47	43,200	0.47
12.	Mrs. Neerita Sanjay Jain	43,200	0.67	43,200	0.47	43,200	0.47
13.	Mr. Chiragkumar Bharatbhai Patel	43,200	0.67	43,200	0.47	43,200	0.47
14.	Mr. Hemantbhai Hasmukhbhai Patel	43,200	0.67	43,200	0.47	43,200	0.47
15.	Mrs. Laxmiben Khushalchand Haria	21,600	0.34	21,600	0.24	21,600	0.24
16.	Mrs. Tarini Prasad Bhandari	43,200	0.67	43,200	0.47	43,200	0.47
17.	Mr. Ram Nimbalkar	43,200	0.67	43,200	0.47	43,200	0.47
18.	Mr. Priya Khinwsara	43,200	0.67	43,200	0.47	43,200	0.47
19.	Mr. Sweta Rakesh Jain	21,600	0.34	21,600	0.24	21,600	0.24
20.	Mr. Tushi Paul	43,200	0.67	43,200	0.47	43,200	0.47
21.	Mr. Fancyben Jayantilal Jain	21,600	0.34	21,600	0.24	21,600	0.24
22.	Mr. Kirit Ravji Nagda	21,600	0.34	21,600	0.24	21,600	0.24
23.	Mr. Abhinandan Sakla	43,200	0.67	43,200	0.47	43,200	0.47
24.	Mrs. Chaitali Joy Banerjee	15,750	0.25	15,750	0.17	15,750	0.17
25.	Mrs. Nisha Bothra	30,165	0.47	30,165	0.33	30,165	0.33
26.	Mr. Kalidas Vijay Magar	30,165	0.47	30,165	0.33	30,165	0.33
27.	Mr. Samar Shahaji Ransing	30,165	0.47	30,165	0.33	30,165	0.33
	Sub-Total	9,86,820	15.39	9,86,820	10.77	9,86,820	10.77
	Total	64,03,320	100.00	64,03,320	70.28	64,03,320	70.28

Notes:

(1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ [●].

SUMMARY OF FINANCIAL INFORMATION

The following tables set forth details the financial information as per the Restated Audited Financial Statements for financial year ended on March 31, 2026, 2025 and 2024:

(Rs. in Lakhs)

Particulars	For the period / year ended on,		
	March 31, 2026	March 31, 2025	March 31, 2024
Share Capital/ Partner's Capital	640.33	423.86	338.10
Net Worth*	1,965.72	1,326.88	27.00
Revenue From Operations	7,458.69	4,412.94	3,548.96
Total Revenue **	7,458.76	4,413.44	3,549.00
EBITDA	923.65	366.25	278.75
Profit after Tax	611.54	215.74	190.87
EPS (in Rs.)- Basis & Diluted (₹)#	9.56	3.60	3.46
Net Worth	1,965.72	1,326.88	27.00
NAV per equity share (₹)###	30.70	20.82	6.62
Total borrowings^	768.45	596.87	193.52
Cash flow from operating activities	(248.64)	(606.45)	0.28
Cash flow from investing activities	(213.98)	(155.29)	(178.92)
Cash flow from financing activities	143.13	1,128.14	146.92

* Net Worth = Restated Equity Share Capital plus Reserves and Surplus

** Total Revenue = Restated Revenue from operations plus Restated Other Income

Earnings per share (Basic & diluted) = Restated profit for the period divided by Restated weighted average number of Equity Shares outstanding during the period

Net Asset Value per Equity Share = Restated Net worth divided by Restated number of Equity Shares outstanding during the period with Bonus Impact with retrospective effect

[^] Total Borrowings = Restated Long-Term Borrowings Plus Restated Short-Term Borrowings

(For detail information, please refer to the chapters and notes mentioned therein titled 'Restated Financial Information' and 'Management's Discussion and Analysis of Financial Conditions and Results of Operations' beginning on page no. 188 and 195 respectively of the Red Herring Prospectus.)

SUMMARY OF KEY PERFORMANCE INDICATORS

Particulars	For the Year ended on		
	March 31, 2026	March 31, 2025	March 31, 2024
Financial KPIs			
Revenue from Operations	7,458.69	4,412.94	3,548.96
Growth in Revenue (%)	69.02	24.34	237.81
Total Income	7,458.76	4,413.44	3,549.00
Profit after Tax (PAT)	611.54	215.74	190.87
PAT Margin (%)	8.20%	4.89%	5.38%
Cash Profit after Tax	649.98	234.25	197.54
EBITD	923.65	366.25	278.95
EBITD Margin (%)	12.38%	8.30%	7.85%
Net Worth	1,965.72	1,326.88	365.10
Return on Net Worth (RoNW) (%)	31.11%	16.26%	52.28%
Return on Capital Employed (RoCE) (%)	49.36%	38.48%	107.76%
Total Debt	768.45	596.87	193.52
Current Ratio	2.02	2.59	1.44
Debt Equity Ratio	0.39	0.45	7.17
Operating Cash flows	(248.64)	(606.45)	0.28
Customers (% Contribution to Sales)			
Customer Concentration Top 1 (in %)	27.70%	13.71%	4.59%
Customer Concentration Top 3 (in %)	50.41%	17.47%	10.40%
Customer Concentration Top 5 (in %)	57.06%	19.15%	13.13%
Customer Concentration Top 10 (in %)	64.27%	22.23%	17.26%

*Amounts not Annualized except Revenue Growth.

Notes:

- (1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
- (2) Total Income represents the aggregate of Revenue from Operations and Other Income.
- (3) EBITD is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income.
- (4) 'EBITD Margin' is calculated as EBITD divided by Revenue from Operations
- (5) 'PAT Margin' is calculated as PAT for the period/year divided by revenue from operations.
- (6) Cash Profit after Tax means the profit earned after tax but before deducting non-cash expenses like depreciation and amortization.
- (7) Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of statement of profit and loss, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off and non-controlling interest, as per the Restated Financial Information, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.
- (8) Return on Equity is ratio of Profit after Tax (as restated) and Shareholder Equity (as restated) at end of fiscal year.
- (9) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus debt.
- (10) Total Debt comprises both short-term and long-term borrowings, including working capital loans, term loans, and other secured or unsecured borrowings outstanding as at the reporting date.
- (11) Current Ratio is calculated as current assets divided by current liabilities.
- (12) Debt equity ratio is calculated as total debts divided by total shareholders' equity.

RISK FACTORS

The below mentioned risks are the top 10 internal risk factors as per the Red Herring Prospectus:

1. Our business is subject to seasonality and climatic conditions, which could impact demand for our products and affect our financial performance.
2. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
3. Major portion of our transactions are conducted in cash, which may expose us to operational, regulatory, and financial risks.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

4. Certain delays in statutory filings under the Companies Act, 2013 may lead to financial and regulatory consequences for our Company.
5. Non-compliance with certain procedural requirements under Section 42 of the Companies Act, 2013 relating to a private placement of equity shares may expose our Company to regulatory action, penalties, and other adverse consequences.
6. Our business is dependent on certain suppliers and loss of any one or more of them would have a material adverse effect on our business.
7. A Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
8. We have experienced negative cash flows from Operating and investing activities in the past.
9. Our Company requires significant amounts of working capital for continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
10. Our Company's manufacturing operations are subject to variability in capacity utilisation, which may adversely affect our business, results of operations, and financial condition.

(For further details, please refer to the Section titled "Risk Factors" beginning from page no. 29 of the Red Herring Prospectus.)

WEIGHTED AVERAGE PRICE OF THE EQUITY SHARES ACQUIRED BY OUR PROMOTERS THE DATE OF the Red HERRING PROSPECTUS

The details of the weighted average price of the Equity Shares acquired by our Promoters during the one year preceding the date of the Red Herring Prospectus is as follows:

Name of Promoter	No. of equity share acquired in last 1 year	Weighted Average cost of acquisition (in Rs.)* ^s
Promoter		
Mr. Kishan Gordhanbhai Meghani	3,09,825	1.55
Mr. Vimalbhai Mansukhbhai Vekariya	3,09,825	1.55
Mr. Nikul Mansukhbhai Vekariya	1,54,907	1.55
Mr. Sudhir Mohanbhai Pipalia	3,09,825	1.55

The weighted average cost of acquisition of Equity Shares by our Promoters in the last year, have been calculated by considering the amount paid by them to acquire and Shares allotted to them as reduced by amount received on sale of shares i.e., net of sale consideration is divided by net quantity of shares acquired.

*As certified by M/s Sunit M Chhatbar & Co., Chartered Accountants, by way of their certificate dated May 19, 2026.

^sCalculated after taking into account conversion of CCPS.

(For further details, please refer to the chapter titled "Capital Structure" on page 72 of the Red Herring Prospectus.)

Weighted average cost of acquisition, floor price and cap price:

Type of transaction	Weighted average cost of Acquisition (₹ per equity share)	Floor Price (₹ [●]) *	Cap Price (₹ [●]) *
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	58.64	[●]	[●]
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	Nil	NA	NA

* To be updated in the Prospectus prior to filing with RoC.

BOARD OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

The Details of Promoters are set forth as below:

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)
1.	Mr. Kishankumar Gordhanbhai Meghani	Chairman and Managing Director (MD)
2.	Mr. Vimal Mansukhbhai Vekariya	Whole-time Director
3.	Mr. Sudhir Mohanbhai Pipaliya	Non-Executive Director
4.	Ms. Nikunj Mansukhlal Suvagiya	Independent Director
5.	Mrs. Keshvi Akshay Barasiya	Independent Director
6.	Mrs. Dixita Rajendrasinh Chauhan	Chief Financial Officer (CFO)
7.	Ms. Parul Agarwal	Company Secretary

For further details, please refer to the chapter titled "Our Management" beginning on page 160 of the Red Herring Prospectus.

AUDITORS' QUALIFICATIONS WHICH HAVE NOT BEEN GIVEN EFFECT TO IN THE RESTATED FINANCIAL STATEMENTS

There are no auditor qualifications which would require adjustments in the Restated Financial Information and for which no such effect has been given.

SUMMARY OF THE OUTSTANDING LITIGATIONS

Claims related to direct and indirect taxes involving our Company, in a consolidated manner, giving the number of cases and total amount: A summary of the outstanding litigation proceedings and other material developments is provided below:

Name	By / Against	Material Civil Proceedings	Criminal Proceedings	Tax Proceedings	Statutory/ Regulatory proceedings	Disciplinary actions by the SEBI/Stock Exchanges against our promoter	Aggregate Amount Involved (₹ in lakhs)
Company	By	-	-	-	-	-	-
	Against	-	-	1	-	-	*
Promoter	By	-	-	-	-	-	-
	Against	-	-	-	-	-	-
KPM	By	-	-	-	-	-	-
	Against	-	-	-	-	-	-
Group Companies /Entities	By	-	-	-	-	-	-
	Against	-	-	-	-	-	-
Directors other than Promoters	By	-	-	-	-	-	-
	Against	-	-	-	-	-	-

* Demand amount not yet Crystallized.

(For further details in relation to legal proceedings involving our Company, Promoters, Directors and Group Companies, please refer chapters titled "**Outstanding Litigations and Material Developments**" and "**Risk Factors**" on page no. 212 and 29, respectively, of the Red Herring Prospectus.)

DECLARATION BY THE COMPANY

We hereby declare that, all the relevant provisions Companies Act, 2013 and the rules, guidelines and regulations issued by the Government of India or the regulations/ guidelines issued by Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013 (to the extent notified), the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/ guidelines issued, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP) BIDDER'S UNDERTAKING FOR BID CUM REVISION FORM

I/We (on behalf of joint bidder's, if any) confirm that the Acknowledgement slip for my/our bids are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.
I/We (on behalf of joint bidder's, if any) authorise you to reject this Bid Revision Form, in case any of the details of my existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of sole/First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an "indication to make an Offer" and not "an Offer".
- Please ensure that the Bid Options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid Option, please write "NO CHANGE". In case you want to cancel the Bid Option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCBS Branch in the city where Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Individual Investors shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment for 2 lots is made with minimum application size of above ₹ 200,000), with the SCBS/members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) is made for more than 2 lots the Bid will be considered for allocation under the Non-Institutional category in terms of the RHP.
- Only the first Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of the Bank Account Holder is mandatory. If the first applicant is not the account holder, ensure that the Bid cum Application Form is signed by the account holder.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2023/45 dated April 5, 2023.
 - UPI Bidders using UPI Mechanism:**
 - Please ensure that your bank is offering UPI facility for public offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCBSs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - UPI ID only and not the UPI ID of any third party.
 - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page no. 260 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCBSs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar Card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

ISSUE STRUCTURE				
Particulars of the Issue ^(a)	Market Maker Reservation Portion	QIBs ⁽¹⁾	Non-Institutional Investors	Individual Investors
Number of Equity Shares available for allocation^(d)	Up to 1,36,800 Equity shares	Not more than 28,800 Equity Shares of face value of ₹10/- each	Not less than 12,67,200 Equity Shares of face value of ₹10/- each	Not less than 12,67,200 Equity Shares of face value of ₹10/- each
Percentage of Issue size available for allocation	5.07% of the Offer size	Not more than 50% of the Net Offer being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion. Anchor Investor Portion: NOT APPLICABLE.	Not less than 15% of the Net offer. Further (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two-third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either the subcategories mentioned above could be allocated to applicants in the other subcategory of NIBs.	Not less than 35.00% of Net Offer
Basis of Allotment	Firm Allotment	Proportionate as follows (excluding the Anchor Investor Portion): (a) Up to 2,400 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to 28,800 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Anchor Investor Portion: NOT APPLICABLE.	Subject to the availability of shares in non institutional investors' category, the allotment of equity shares to each non institutional category shall not be less than the minimum application size in noninstitutional investor category, and the remaining shares, if any, shall be allotted on a proportionate basis in accordance with the conditions specified in Schedule XIII to the SEBI ICDR Regulations,	Proportionate basis subject to minimum allotment of [●] Equity Shares of face value of Rs. 10 each
Mode of Bid	Only through ASBA process (excluding UPI Mechanism)	Only through ASBA process (excluding UPI Mechanism)	Through ASBA Process through banks or by using UPI ID for payment	Through ASBA Process through banks or by using UPI ID for payment
Mode of Allotment^(h)	Compulsorily in dematerialized form			
Minimum Bid Size	[●] Equity Shares	Application should be for minimum three lots (i.e. [●] Equity Shares of face value of Rs. 10 each.)	For NIBs applying under one-third of the Non- Institutional Portion (with bid size of more than two lots and up to such lots equivalent to not more than ₹10.00 lakhs) such number of Equity Shares in multiples of [●] Equity Shares, such that the Bid size exceeds two lots. For NIBs applying under two thirds of the Non- Institutional Portion (with bid size of more than ₹10.00 lakhs) such number of Equity Shares in multiples of [●] Equity Shares, such that the Bid Amount exceeds ₹10.00 lakhs	Application should be for two lots (i.e. [●] Equity Shares of face value of Rs. 10 each)
Maximum Bid Size	[●] Equity Shares	Such number of Equity Shares in multiples of [●] Equity Shares of face value of Rs. 10 each not exceeding the size of the Net Offer, subject to applicable limits.	For non-institutional Bidders applying under one-third of the Non- Institutional Portion (with bid size of more than 2 lots and up to ₹10.00 lakhs) such number of Equity Shares in multiples of [●] Equity Shares, such that the Bid Amount does not exceed ₹10.00 lakhs. For Non-Institutional Bidders applying under two-thirds of the Non- Institutional Portion (with bid size of more than ₹10.00 lakhs) such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Offer, (excluding the QIB Portion) subject to limits applicable to the Bidder.	Application should be for two lots (i.e. [●] Equity Shares of face value of Rs. 10 each)
Trading Lot	[●] Equity Shares, However the Market Maker may accept odd lots if any in the markets required under the SEBI (ICDR) Regulations, 2018.	[●] Equity Shares of face value of Rs. 10 each and in multiples thereof	[●] Equity Shares of face value of Rs. 10 each and in multiples thereof	[●] Equity Shares of face value of Rs. 10 each and in multiples thereof
Terms of Payment	Full Bid Amount shall be blocked by the SCBS in the bank account of the ASBA Bidder or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form.			
Mode of Bid	ASBA Process only (except in case of Anchor Investors) Anchor Investor Portion: NOT APPLICABLE.	ASBA Process only (except in case of Anchor Investors) Anchor Investor Portion: NOT APPLICABLE.	ASBA Process only (including the UPI Mechanism to the extent of Bids up to ₹5.00 lakhs)	ASBA Process only (including the UPI Mechanism)

^a Subject to finalization of basis of allotment.

^b SEBI through its circular (SEBI/HO/CFD/DIL2/CIR/P/2022/45) dated April 5, 2022, has prescribed that all individual investors applying in initial public offerings opening on or after May 1, 2022, where the application amount is up to ₹500,000, shall use UPI. Individual investors Bidding under the Non-Institutional Portion Bidding for more than ₹200,000 and up to ₹500,000, using the UPI Mechanism, shall provide their UPI ID in the Bid-cum-Application Form for Bidding through Syndicate, sub syndicate members, Registered Brokers, RTAs or CDPs, or online using the facility of linked online trading, demat and bank account (3 in 1 type accounts), provided by certain brokers. Further SEBI vide its circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/73 dated May 30, 2022, has mandated that ASBA applications in public issues shall be processed only after the application monies are blocked in the bank accounts of the investors. Accordingly, Stock Exchanges shall, for all categories of investors viz. QIBs, NIBs and IIs and also for all modes through which the applications are processed, accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked.

- Our Company in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors at the Anchor Investor Issue Price, on a discretionary basis, subject to there being (i) a maximum of two Anchor Investors, where allocation in the Anchor Investor Portion is up to ₹200.00 Lakhs, (ii) minimum of two and maximum of fifteen Anchor Investors, where the allocation under the Anchor Investor Portion is more than ₹200.00 Lakhs but up to ₹2,500.00 Lakhs under the Anchor Investor Portion, subject to a minimum Allotment of ₹100.00 Lakhs per Anchor Investor, and (iii) in case of allocation above ₹2,500.00 Lakhs under the Anchor Investor Portion, a minimum of five such investors and a maximum of fifteen Anchor Investors for allocation up to ₹2,500.00 Lakhs, and an additional ten Anchor Investors for every additional ₹2,500.00 Lakhs or part thereof will be permitted, subject to minimum allotment of ₹100.00 Lakhs per Anchor Investor. An Anchor Investor will make a minimum Bid of such number of Equity Shares, that the Bid Amount is at least ₹200.00 Lakhs. One-third of the Anchor Investor Portion will be reserved for domestic Mutual Funds, subject to valid Bids being received at or above the price at which allocation is made to Anchor Investors. Note: Anchor Investor Portion not applicable, as the Company has not proposed any allocation to Anchor Investors in the present Issue.
- The SEBI ICDR Regulation, 2018 read along with SEBI ICDR (Amendment) Regulations, 2025, permits the Issue of securities to the public through the Book Building Process, which states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of Equity Shares in the Non - Institutional investors category, the allotment to each Non-Institutional Investor shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. Not more than 30% of the Net Issue shall be allotted to QIBs, subject to valid Bids being received at or above the Issue Price. Note: Anchor Investor Portion not applicable, as the Company has not proposed any allocation to Anchor Investors in the present Issue.
- In the event that a Bid is submitted in joint names, the relevant Bidders should ensure that the depository account is also held in the same joint names and the names are in the same sequence in which they appear in the Bid cum Application Form. The Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders. Our Company reserves the right to reject, in its absolute discretion, all or any multiple Bids in any or all categories.
- Full Bid Amount was payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Issue Price shall be payable by the Anchor Investor pay-in date as indicated in the Confirmation of Allotment Note. Note: Anchor Investor Portion not applicable, as the Company has not proposed any allocation to Anchor Investors in the present Issue.
- Bids by FPIs with certain structures as described under "Issue Procedure – Bids by FPIs" beginning on page 260 and having the same PAN were collated and identified as a single Bid in the Bidding process. The Equity Shares Allocated and Allotted to such successful Bidders (with the same PAN) have been proportionately distributed.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Issue Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN. Note: Anchor Investor Portion not applicable, as the Company has not proposed any allocation to Anchor Investors in the present Issue.



COMMON BID
REVISION
FORM

DHANWEL HYBRID SEEDS LIMITED - INITIAL PUBLIC ISSUE - R
Registered Office: Survey No. 289/1, Opp. Saffron School, Rajkot- Kalavad Highway, At-Jashapar, Kalavad-361160,
Jamnagar, Gujarat, India; Tel. No.: +91 7778889978; Email: info@dhanwelseeds.com; Website: www.dhanwelseeds.com
Contact Person: Ms. Parul Agarwal, Company Secretary & Compliance Officer

FOR RESIDENT INDIAN INVESTORS,
INCLUDING RESIDENT QIBs, NON
INSTITUTIONAL BIDDERS, INDIVIDUAL
BIDDERS AND ELIGIBLE NRIs APPLYING ON A
NON-REPATRIATION BASIS



To,
The Board of Directors
DHANWEL HYBRID SEEDS LIMITED

100% BOOK BUILT ISSUE
ISIN – INE0VW001011
LEI: 335800EFOQN4APPZRA80

Bid Cum
Application
Form No.

MEMBERS OF THE SYNDICATE - STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA - STAMP & CODE
SUB-BROKER / SUB-AGENT - STAMP & CODE	SCSB BRANCH - STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER

Mr./Ms./M/s. _____

Address _____

Email _____

Tel. No. (with STD code) / Mobile _____

2. PAN OF SOLE / FIRST BIDDER

3. BIDDERS DEPOSITORY ACCOUNT DETAILS NSDL CDSL

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

PLEASE CHANGE MY BID

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)									Price per Equity Share (₹) (Price in multiples of ₹ 1/- only) (In Figures Only)						(Please ✓ tick)
	8	7	6	5	4	3	2	1	Bid Price	Discount, if any		Net Price				
Option 1																<input type="checkbox"/>
(OR) Option 2																<input type="checkbox"/>
(OR) Option 3																<input type="checkbox"/>

5. TO (REVISED BID)

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)									Price per Equity Share (₹) (Price in multiples of ₹ 1/- only) (In Figures Only)						(Please ✓ tick)
	8	7	6	5	4	3	2	1	Bid Price	Discount, if any		Net Price				
Option 1																<input type="checkbox"/>
(OR) Option 2																<input type="checkbox"/>
(OR) Option 3																<input type="checkbox"/>

6. PAYMENT DETAILS [IN CAPITAL LETTERS] **PAYMENT OPTION : FULL PAYMENT PART PAYMENT**

Additional Amount Blocked (₹ in Figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____

OR UPI ID _____
(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	7C. MEMBER OF THE SYNDICATE / SUB-SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange System)
Date: _____, 2026	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____	

TEAR HERE



DHANWEL HYBRID SEEDS LIMITED
- BID REVISION FORM - INITIAL
PUBLIC ISSUE - R

Acknowledgement Slip for Member
of the Syndicate/Sub-Syndicate
Member/Registered Broker/SCSB/
CDP/RTA/Agent

Bid Cum
Application
Form No.

DP ID / CL ID _____

Additional Amount Blocked (₹ in figures) _____ ASBA Bank A/c No./UPI Id _____

Bank Name & Branch _____

Received from Mr./Ms./M/s. _____

Telephone / Mobile _____ Email _____

TEAR HERE

DHANWEL HYBRID SEEDS LIMITED BID REVISION FORM INITIAL PUBLIC ISSUE - R	Option 1	Option 2	Option 3	Stamp & Signature of Member of the Syndicate/Sub-Syndicate Member/ Registered Broker/SCSB/CDP/RTA/Agent	Name of Sole / First Bidder _____ _____
	No. of Equity Shares				
	Bid Price				
	Additional Amount Blocked (₹ in figures)				
ASBA Bank A/c No. / UPI Id: _____					Acknowledgement Slip for Bidder Bid Cum Application Form No.
Bank Name & Branch: _____					
Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.					

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